

CIMB THAI BANK PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 30 June 2009

Assets	Baht	Liabilities	Baht
Cash	2,537,847,222.27	Deposits	117,395,237,411.52
Interbank and money market items	26,373,933,971.65	Interbank and money market items	4,793,486,809.90
Investments, net (with obligations Baht 8,891,000.00)	26,496,126,521.06	Liabilities payable on demand	371,474,265.87
Credit advances (net of allowance for doubtful accounts)	74,376,491,432.56	Borrowings	6,107,139,520.00
Accrued interest receivables	282,313,167.02	Financial institution's liabilities under acceptances	116,372,074.02
Properties foreclosed, net	2,244,879,173.75	Other liabilities	13,980,606,940.30
Customers' liabilities under acceptances	116,372,074.02	Total Liabilities	142,764,317,021.61
Premises and equipment, net	3,707,005,728.20	Shareholders' Equity	
Other assets, net	13,581,785,288.14	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
Total Assets	149,716,754,578.67	Reserves and net profit after appropriation	91,966,375.61
Customers' liabilities under unmatured bills	236,178,158.73	Other reserves and profit and loss account	185,770,599.45
Total	149,952,932,737.40	Total Shareholders' Equity	6,952,437,557.06
		Total Liabilities and Shareholders' Equity	149,716,754,578.67
		Financial institution's liabilities under unmatured bills	236,178,158.73
		Total	149,952,932,737.40

Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly) (5.68 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,642,924,324.24
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	5,142,197,223.42
Actual provisioning for loan loss	5,214,576,198.84
Loans to related parties	2,828,665,701.55
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	12,389,026,399.84
Changes in assets and liabilities this quarter as of 30 June 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	867,814,509.72
Letters of credit	1,449,497,077.37

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly) 10,162,866,693.15
(9.79 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer