

CIMB THAI BANK PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 May 2009

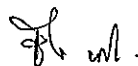
Assets	Baht	Liabilities	Baht
Cash	2,486,616,258.35	Deposits	129,758,840,319.83
Interbank and money market items	34,753,297,670.63	Interbank and money market items	7,767,621,923.45
Investments, net (with obligations Baht 2,658,891,000.00)	28,084,590,702.74	Liabilities payable on demand	195,603,552.72
Credit advances (net of allowance for doubtful accounts)	75,079,959,400.17	Borrowings	6,143,923,020.00
Accrued interest receivables	310,969,926.59	Financial institution's liabilities under acceptances	140,783,136.81
Properties foreclosed, net	2,233,099,782.88	Other liabilities	24,844,216,456.26
Customers' liabilities under acceptances	140,783,136.81	Total Liabilities	168,850,988,409.07
Premises and equipment, net	3,664,597,012.71	Shareholders' Equity	
Other assets, net	29,049,347,450.66	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
Total Assets	175,803,261,341.54	Reserves and net profit after appropriation	91,966,375.61
Customers' liabilities under unmatured bills	238,122,832.00	Other reserves and profit and loss account	185,605,974.86
Total	176,041,384,173.54	Total Shareholders' Equity	6,952,272,932.47
		Total Liabilities and Shareholders' Equity	175,803,261,341.54
		Financial institution's liabilities under unmatured bills	238,122,832.00
		Total	176,041,384,173.54

Non-Performing Loans ^{2/} (net) as of 31 March 2009 (Quarterly)	5,483,833,143.37
(4.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2009 (Quarterly)	4,779,793,169.14
Actual provisioning for loan loss	4,843,672,119.79
Loans to related parties	2,908,638,798.43
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	13,120,185,114.23
Changes in assets and liabilities this quarter as of 31 May 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	807,668,949.68
Letters of credit	1,332,642,910.01

^{1/}This Summary Statement has not been audited by Certified Public Accountant

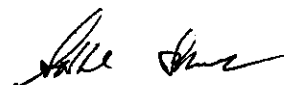
^{2/} Non-Performing Loans (gross) as of 31 March 2009 (Quarterly)

(7.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer