

**BANKTHAI PUBLIC COMPANY LTD.****Summary Statement of Assets and Liabilities <sup>1/</sup>****As of 30 April 2009**

<b>Assets</b>	<b>Baht</b>	<b>Liabilities</b>	<b>Baht</b>
Cash	3,123,238,766.91	Deposits	135,940,941,247.86
Interbank and money market items	40,520,099,922.86	Interbank and money market items	6,068,654,996.76
Investments, net (with obligations Baht 1,008,891,000.00)	31,727,620,095.80	Liabilities payable on demand	281,363,743.95
Credit advances (net of allowance for doubtful accounts)	75,432,893,688.07	Borrowings	6,245,545,443.54
Accrued interest receivables	290,648,458.25	Financial institution's liabilities under acceptances	169,388,250.56
Properties foreclosed, net	2,236,024,581.88	Other liabilities	25,956,500,109.04
Customers' liabilities under acceptances	169,388,250.56	<b>Total Liabilities</b>	<b>174,662,393,791.71</b>
Premises and equipment, net	3,682,103,287.61	<b>Shareholders' Equity</b>	
Other assets, net	24,674,249,760.96	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
		Reserves and net profit after appropriation	91,966,375.61
		Other reserves and profit and loss account	427,206,063.58
		<b>Total Shareholders' Equity</b>	<b>7,193,873,021.19</b>
<b>Total Assets</b>	<b>181,856,266,812.90</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>181,856,266,812.90</b>
Customers' liabilities under unmaturred bills	273,495,076.91	Financial institution's liabilities under unmaturred bills	273,495,076.91
<b>Total</b>	<b>182,129,761,889.81</b>	<b>Total</b>	<b>182,129,761,889.81</b>

	<b>Baht</b>
Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2009 (Quarterly) ( 4.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,483,833,143.37
Required provisioning for loan loss, as of 31 March 2009 (Quarterly)	4,779,793,169.14
Actual provisioning for loan loss	4,843,672,119.79
Loans to related parties	2,969,908,881.40
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	13,119,357,545.51
Changes in assets and liabilities this quarter as of 30 April 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	830,506,800.80
Letters of credit	1,479,341,386.59

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2009 (Quarterly)

9,633,837,933.16

( 7.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer