

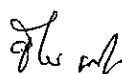
**BANKTHAI PUBLIC COMPANY LTD.****Summary Statement of Assets and Liabilities <sup>1/</sup>****As of 31 March 2009**

<b>Assets</b>	<b>Baht</b>	<b>Liabilities</b>	<b>Baht</b>
Cash	3,205,905,751.29	Deposits	144,555,533,930.25
Interbank and money market items	49,188,107,671.56	Interbank and money market items	7,724,661,975.70
Investments, net	32,277,491,422.48	Liabilities payable on demand	241,687,937.36
(with obligations Baht 8,891,000.00)		Borrowings	6,567,594,293.64
Credit advances (net of allowance for doubtful accounts)	76,035,794,037.18	Financial institution's liabilities under acceptances	187,699,905.27
Accrued interest receivables	325,846,230.35	Other liabilities	12,827,719,748.42
Properties foreclosed, net	2,237,085,839.08	<b>Total Liabilities</b>	<b>172,104,897,790.64</b>
Customers' liabilities under acceptances	187,699,905.27	<b>Shareholders' Equity</b>	
Premises and equipment, net	3,709,415,891.74	Paid-up share capital	
Other assets, net	12,174,227,778.60	(registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
		Reserves and net profit after appropriation	(28,107,680.09)
		Other reserves and profit and loss account	590,083,835.00
		<b>Total Shareholders' Equity</b>	<b>7,236,676,736.91</b>
<b>Total Assets</b>	<b>179,341,574,527.55</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>179,341,574,527.55</b>
Customers' liabilities under unmaturing bills	306,122,409.82	Financial institution's liabilities under unmaturing bills	306,122,409.82
<b>Total</b>	<b>179,647,696,937.37</b>	<b>Total</b>	<b>179,647,696,937.37</b>

	<b>Baht</b>
Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2009 (Quarterly)	5,483,833,143.37
( 4.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2009 (Quarterly)	4,779,793,169.14
Actual provisioning for loan loss	4,843,672,119.79
Loans to related parties	2,969,663,025.71
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	10,500,950,348.69
Changes in assets and liabilities this quarter as of 31 March 2009	
due to fine from violating the Commercial Banking Act B.E.2505 and amended Act, Section 12 ter and 12(4)(b)	
as if from violating the Financial Institution Business Act B.E.2551, Section 80(2)(b)	232,720.00
Significant contingent liabilities	
Avals to bills and guarantees of loans	826,681,384.99
Letters of credit	1,256,526,487.35

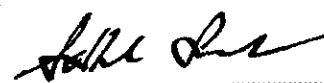
<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2009 (Quarterly)

( 7.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer