



Ref. CIMBT LorBorBor. 023/2022

22 February 2022

Subject: Schedule of the 2022 Annual General Meeting of Shareholders No. 28 and Dividend Payment

To: The President  
The Stock Exchange of Thailand

The Board of Directors' meeting of CIMB Thai Bank Public Company Limited ("CIMB Thai" or the "Bank") No. 2/2022, held on 22 February 2022, passed resolutions to determine the date of the 2022 Annual General Meeting of Shareholders No. 28 ("AGM") to be held on Tuesday, 12 April 2022 at 10.00 a.m. through electronic media channel only in accordance with the Emergency Decree on Electronic Meetings, B.E. 2563. It will be broadcast live via electronic media from the Auditorium Room, 9th floor, CIMB Thai Bank Public Company Limited Head Office, 44 Langsuan Road, Lumpini Sub-district, Patumwan District, Bangkok 10300, with the businesses on the agenda as follows:

Agenda item 1 To acknowledge the Bank's operating results for the year 2021

Board of Directors' opinion: The Board deems it appropriate for the AGM to acknowledge the Bank's operating results for the year 2021 as shown in the Annual Registration Statement/Annual Report 2021 (Form 56-1 One Report).

Agenda item 2 To consider and approve the statements of financial position and the statements of comprehensive income for the fiscal year ended 31 December 2021

Board of Directors' opinion: The Board deems it appropriate for the AGM to approve the statements of financial position and the statements of comprehensive income for the fiscal year ended 31 December 2021, which have been audited and certified by the auditor of the Bank.

Agenda item 3 To consider and approve the appropriation of profit for the year 2021 and payment of dividend

Board of Directors' opinion: The Board deems it appropriate for the AGM to approve the appropriation of profit for the year 2021 to the statutory reserve in the amount of

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THB 71,701,000.00. The remaining net profit after appropriation has been carried forward in the amount of THB 1,362,306,883.86 as retained earnings. The Board also deems it proper for the AGM to approve the dividend payment for the operating results of 2021 at the rate of THB 0.01 per share, totaling THB 348,222,618, which complies with the Bank's dividend payment policy. The Bank will specify the names of the shareholders who have the right to receive the dividend payment on Monday, 25 April 2022 (Record Date), and the dividend payment shall be made on Tuesday, 10 May 2022.

Agenda item 4 To acknowledge the director's resignation

Board of Directors' opinion: The Board deems it appropriate as recommended by the Nomination, Remuneration and Corporate Governance Committee ("NRCC") to propose for the AGM to acknowledge the resignation of Encik Omar Siddiq Bin Amin Noer Rashid and the maintaining of the vacant seat for a qualified person to replace Encik Omar Siddiq Bin Amin Noer Rashid, for which the NRCC's recruitment is underway.

Agenda item 5 To consider and approve the re-election of the directors retiring by rotation

Board of Directors' opinion: The Board (excluding directors with beneficial interest) considers it proper as recommended by the NRCC to propose for the AGM to approve the re-election of the four members of the Board of Directors, i.e. Dr. Rom Hiranpruk, Mr. Niti Jungnitnirundr, Mr. Natasak Rodjanapiches and Mr. Hafriz Bin Abdul Rahman, who are due to retire by rotation, as the Bank's directors for another term. The Board views that the four nominated persons possess the required qualifications, skills, knowledge, capabilities and experience in the specific fields essential to the Bank, with dedication to the Bank's operations and adherence to code of ethics, work profile transparency and independence in expression of viewpoints. All of them are fully qualified as the Bank's directors under the applicable laws/ regulations and the Bank's Articles of Association, and their appointments have been approved by the Bank of Thailand

Agenda item 6 To consider and approve the directors' remuneration for the year 2022

Board of Directors' opinion: The Board considers it proper as recommended by the NRCC for the AGM to approve the remuneration rates for the members of the Board and Board Committees for the year 2022, as tabulated below:

Directors' remuneration for 2022 in comparison with that for 2021

1. Remuneration for Board members:

THB/person

Position	2022			2021 (Approved by the AGM No. 27 )		
	Monthly Allowance (Chairperson's Allowance)	Meeting Allowance (Monthly)	Attendance Allowance	Monthly Allowance (Chairperson's Allowance)	Meeting Allowance (Monthly)	Attendance Allowance
Chairman	140,000	50,000	50,000	140,000	50,000	50,000
Director	Nil	50,000	50,000	Nil	50,000	50,000

Remarks:

- Directors are responsible for paying their own income tax.
- Attendance allowance will be paid once regardless of meeting frequency per month.

2. Remuneration for Board Committee members:

THB/person

Position	2022			2021 (Approved by the AGM No. 27 )		
	Monthly Allowance (Chairperson's Allowance)	Meeting Allowance (Monthly)	Attendance Allowance (Per Time)	Monthly Allowance (Chairperson's Allowance)	Meeting Allowance (Monthly)	Attendance Allowance (Per Time)
<b>1. Audit Committee</b>						
• Chairperson	50,000	Nil	50,000	50,000	Nil	50,000
• Committee Member	Nil	Nil	50,000	Nil	Nil	50,000
<b>2. Other Board Committees ( i.e. Nomination, Remuneration and Corporate Governance Committee; and Board Risk and Compliance Committee)</b>						
• Chairman	50,000	Nil	50,000	50,000	Nil	50,000
• Committee Member	Nil	Nil	50,000	Nil	Nil	50,000

Remarks:

- Director are responsible for paying their own income tax.
- Attendance allowance will be paid on a per meeting basis.

Agenda item 7 To consider and approve the appointment of the auditor and determination of the audit fee for the year 2022

Board of Directors' opinion: The Board considers it proper as recommended by the Audit Committee ("AC") to propose for the AGM to appoint PricewaterhouseCoopers ABAS Ltd., represented by Mr. Boonlert Kamolchanokkul (CPA License No. 5339) and/or Ms. Sinsiri Thangsombat (CPA License No. 7352) and/or Mr. Paiboon Tunkoon (CPA License No. 4298), as CIMB Thai Group's auditor for the year 2022, and to determine the audit fees for 2022 of THB 12,039,000 for the Bank, as well as to acknowledge the audit fee of THB 2,735,000 for CIMB Thai - Vientiane Branch and the subsidiaries of the Bank, making up the total audit fees of CIMB Thai Group of THB 14,774,000 for the year 2022.

Agenda item 8 Other matters (if any)

The Bank has set Wednesday, 9 March 2022 as the date of determining the names of shareholders entitled to attend the AGM No. 28 (Record Date).

Please be informed accordingly.

Sincerely yours,

- *Patima Jumpasut* -

(Mrs. Patima Jumpasut)

Company Secretary

Company Secretary and Administration

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