

Ref.CIMBT. OFP. 045/2021

12 April 2021

Subject: Notification of the resolutions passed at the 2021 Annual General Meeting of Shareholders No.27

To: The President
The Stock Exchange of Thailand

Enclosure: Form to Report on Names of Members and Scope of Work of the Audit Committee (F24-1)

Reference is made to the 2021 Annual General Meeting of Shareholders No.27 of CIMB Thai Bank Public Company Limited (“the Bank”) held on Monday, 12 April 2021, at 10.00 a.m. at the Ballroom of Anantara Siam Bangkok Hotel, 155 Rajdamri Road, Lumpini Sub-district, Pathumwan District, Bangkok. We would like to inform the resolutions passed at the said meeting as follows:

1. Acknowledged the Bank's operating results for the year 2020.
Remark: This agenda Item had been proposed for acknowledgement; therefore, vote casting was not required.
2. Resolved by majority votes of the shareholders attending the meeting and casting their votes to approve the statement of financial position and the statement of comprehensive income for the fiscal year ended 31 December 2020, with details as follows:

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	33,837,402,876	100.0000
Disapproved	0	0.0000
Abstained	0	-
Invalid ballots	0	0.0000

3. Resolved by majority votes of the shareholders attending the meeting and casting their votes to approve the appropriation of profit for the year 2020 to the statutory reserve in the amount of THB 111,300,000 and the remaining net profit after appropriation to be carried forward in the amount of THB 2,102,975,939.27 as retained earnings and dividend payment for the operating results of 2020 at the rate of THB 0.005 per share. The Bank will specify the names of the shareholders who have the right to receive the dividend payment on Thursday, 22 April 2021 (Record Date), and the dividend payment shall be made on Friday, 7 May 2021, with details as follows:

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	33,837,474,560	99.9999
Disapproved	1,200	0.0000
Abstained	0	-
Invalid ballots	0	0.0000

4. Resolved by majority votes of the shareholders attending the meeting and casting their votes to approve the re-election of the four members of the Board of Directors, i.e. Dato Robert Cheim Dau Meng, Mrs.Oranuch Apisaksirikul, Mr.Chanmanu Sumawong and Encik Omar Siddiq Bin Amin Noer Rashid, who are due to retire by rotation, as the Bank's directors for another term, with details as follows:

4.1 Dato Robert Cheim Dau Meng Director

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	33,837,474,451	99.9999
Disapproved	1,410	0.0000
Abstained	0	-
Invalid ballots	0	0.0000

4.2 Mrs.Oranuch Apisaksirikul Independent Director / Chairperson of Audit Committee

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	33,837,475,861	100.0000
Disapproved	0	0.0000
Abstained	0	-
Invalid ballots	0	0.0000

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4.3 Mr. Chanmanu Sumawong

Independent Director / Member of Audit Committee

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	33,836,936,261	99.9984
Disapproved	539,600	0.0015
Abstained	0	-
Invalid ballots	0	0.0000

4.4 Encik Omar Siddiq Bin Amin Noer Rashid

Director

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	33,837,474,451	99.9999
Disapproved	1,410	0.0000
Abstained	0	-
Invalid ballots	0	0.0000

5. Resolved by not less than two-thirds of the total number of the votes of the shareholders attending the meeting to ratify the postponement of effective date of the new rates of directors' remuneration approved by the AGM No.26 from 1 January 2021 to 1 July 2021, which was previously approved by the Board as recommended by the Nomination, Remuneration and Corporate Governance Committee, and to approve maintaining the remuneration rates for the members of the Board and Board Committees for the year 2021 as approved by the AGM No.26, as tabulated below:

5.1 Remuneration for Board members:

THB/person

Position	2021		
	Monthly Allowance (Chairman's Allowance)	Meeting Allowance (Monthly)	Attendance Allowance
• Chairman	140,000	50,000	50,000
• Director	Nil	50,000	50,000

Remarks:

- Directors are responsible for paying their own income tax.
- Attendance allowance will be paid once regardless of meeting frequency per month.

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5.2 Remuneration for Board Committee members:

THB/person

Position	2021		
	Monthly Allowance (Chairman's Allowance)	Meeting Allowance (Monthly)	Attendance Allowance (Per Time)
1. Audit Committee			
• Chairperson	50,000	Nil	50,000
• Committee member	Nil	Nil	50,000
2. Other Committees (i.e. Nomination, Remuneration and Corporate Governance Committee; and Board Risk and Compliance Committee)			
• Chairman	50,000	Nil	50,000
• Committee member	Nil	Nil	50,000

Remarks:

1. Director are responsible for paying their own income tax.
2. Attendance allowance will be paid on a per meeting basis.

Voting result was as follows:

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting
Approved	33,836,379,860	99.9967
Disapproved	210	0.0000
Abstained	1,095,815	0.0032
Invalid ballots	0	0.0000

6. Resolved by majority votes of the shareholders attending the meeting and casting their votes to appoint PricewaterhouseCoopers ABAS Ltd., represented by Mr. Boonlert Kamolchanokkul (CPA License No. 5339) and/or Ms. Sinsiri Thangsombat (CPA License No. 7352) and/or Mr. Paiboon Tunkoon (CPA License No. 4298), as CIMB Thai Group's auditor for the year 2021, and to determine the audit fees for 2021 of THB 12,039,000 for the Bank, as well as to acknowledge the audit fee of THB 2,860,000 for CIMB Thai - Vientiane Branch and the subsidiaries of the Bank, making up the total audit fees of CIMB Thai Group of THB 14,899,000 for the year 2021, with details as follows:



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Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	33,837,474,685	99.9999
Disapproved	1,200	0.0000
Abstained	0	-
Invalid ballots	0	0.0000

Please be informed accordingly.

Sincerely yours,

- Patima Jumpasut -

(Patima Jumpasut, Mrs.)
Company Secretary

Company Secretary Unit
Office of the President
Tel.+662 638 8287

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Report Form of Names of Members and Scope of Work of the Audit Committee

CIMB Thai Bank Plc. 's Annual General Meeting of Shareholders no. 27, held on 12 April 2021, passed the resolution as follows:

- Appointment of / Renewal for the term of:
 Chairperson of the Audit Committee Member of the Audit Committee

Namely:

- (1) Mrs. Oranuch Apisaksirikul
- (2) Mr. Chanmanu Sumawong

The above appointment / renewal for the term shall take effect from

Determination of / Change in the scope of duties and responsibilities of the Audit Committee with the following details:

The Audit Committee is consisted of:

- | | | |
|---------------------------------------|----------------------------|-----------------------------------|
| 1. Chairperson of the Audit Committee | Mrs. Oranuch Apisaksirikul | Remaining term in office: 3 Years |
| 2. Member of the Audit Committee | Mr. Chanmanu Sumawong | Remaining term in office: 3 Years |
| 3. Member of the Audit Committee | Mr. Rom Hiranpruk | Remaining term in office: 1 year |
| 4. Member of the Audit Committee | Mr. Niti Jungnitnirundr | Remaining term in office: 1 year |
| Secretary of the Audit committee | Ms. Siriporn Sanunpairaue | |

Enclosed hereto are certificates of profiles of - members of the Audit Committee. The Audit Committee members in 1. - 4. have adequate expertise and experience to review creditability of the financial statements.

The Audit Committee ("AC") of the company has the scope of duties and responsibilities to the Board of Director on the following matters:

1. Assist the Board of Directors in reviewing the effectiveness of internal controls, risk management processes, accounting, reporting practices and corporate governance taking into account the requirements of relevant Bank of Thailand ("BOT") guidelines, the listing requirements of the

Securities and Exchange Commission ("SEC") and the Stock Exchange of Thailand ("SET"), Bank of Lao ("BOL") guidelines and other relevant guidelines issued by the regulators.

2. Consider and approve the appointment, transfer, remuneration, performance evaluation and dismissal of Head of Corporate Assurance.
3. Review the effectiveness of Corporate Assurance Function's performance.
4. Consider and review the qualifications, independence, effectiveness and remuneration of external auditor, and recommend the appointment, termination and audit fee to the Board of Directors and shareholders.
5. Review the significant findings of investigations, audits, internal controls and compliance issues identified by internal auditors, external auditors and regulators to ensure that remedial actions are taken by management appropriately and timely.
6. Review the correctness and adequacy of financial reports for submission to the Board of CIMB Thai Group, the Bank of Thailand, the Stock Exchange of Thailand and other regulators in relation to the Bank's business.
7. Review every related party transaction or transaction with potential conflict of interest submitted by management prior to submission for the Board of Directors' approval.
8. Report to the Board of Directors any corrective action or improvement should the Audit Committee has concerns over conflict of interest activities, fraud, non-compliant acts with material standard operating procedures, significant internal control weakness, or violation against the laws and regulations in relation to the Bank's business.
9. Report all activities of the Audit Committee in the Bank's annual report, which contains required information as stipulated in the SET regulations and must be signed by the Audit Committee Chairperson.
10. Approve Corporate Assurance Charter and concur with Corporate Assurance Policy prior to submission for Board of Directors' approval.
11. Perform any other assignments delegated to it by the Board of Directors in line with the Audit Committee Charter.

The company hereby certifies that

1. The qualifications of the aforementioned members meet all the requirements of the SET, and
2. The scope of duties and responsibilities of the Audit Committee as stated above meet all the requirements of the SET.

Signed - *Omar Siddiq Bin Amin Noer Rashid* - Director
(Encik Omar Siddiq Bin Amin Noer Rashid)

Signed - *Paul Wong Chee Kin* - Director
(Mr. Paul Wong Chee Kin)