

(Translation)

Ref. CIMBT OFP 114/2020

13 July 2020

Subject: Registration of amendments to the Articles of Association

To: The President
The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders No. 26 of CIMB Thai Bank Public Company Limited (the "Bank") held on 26 June 2020 which resolved to approve an amendment to the Articles of Association of the Bank, including Chapter IV: Board of Directors, Article 25; Chapter V: General Meeting of Shareholders, Article 30; and Chapter VI: Accounting, Financing and Auditing, Article 43 to be as follows:

CHAPTER IV
BOARD OF DIRECTORS

Article 25. The chairman of the board of directors shall be the person who calls the meeting of the board of directors. The chairman or person assigned by the chairman shall send a notice summoning the meeting to the directors not less than seven days prior to the date of the meeting. However, in the case that there arises the necessity and urgency to safeguard the rights and interest of the Company, a meeting may be convened by other means and the date of the meeting may be scheduled sooner. However, if such a meeting is held through electronic media, the Company is able to send a notice summoning the meeting through electronic mail.

Two directors or more may request for holding of the board of directors' meeting. The chairman shall determine the date of the meeting to be held within fourteen days upon receipt of the request.

The chairman of the board of directors or person assigned by the chairman may determine that the meeting is held through electronic media in accordance with the forms, methods, guidelines and standards as prescribed by the applicable and/or relevant laws, criteria, rules and/or orders, including any further changes thereof.

CHAPTER V
GENERAL MEETING OF SHAREHOLDERS

Article 30. The board of directors shall convene a general meeting of shareholders within four months from the date of fiscal year ended of the Company.

All other general meetings of shareholders shall be called extraordinary meetings. The board of directors may call for an extraordinary meeting whenever they deem fit.

The board of directors may convene a general meeting of shareholders through electronic media in accordance with the forms, methods, guidelines and standards as prescribed by the applicable and/or relevant laws, criteria, rules and/or orders, including any further changes thereof.

CHAPTER VI
ACCOUNTING, FINANCING AND AUDITING

Article 43. No dividend shall be paid otherwise than out of profits. If the Company has incurred accumulated losses, no dividend shall be paid.

The board of directors may appropriate the net profit remaining after paying dividend as per the resolution of the shareholders or after paying interim dividend (if any), or appropriate the net profit shown in the balance sheets and profit and loss statements, and the financial statements, which have been audited, as any reserve or reserve for capital fund of the Company, as the board of directors may deem appropriate. In addition, the board of directors shall have authority to change reserve for capital fund or any reserve which has been appropriated, as it may deem appropriate, with the exception of reserve fund under Article 44.



CIMB THAI

ธนาคาร ซีไอเอ็มบี ไทย

The board of directors may consider making interim dividend payment to the shareholders from time to time when it deems that the Company has enough profit to do so, and the payment of such dividend shall be reported to the shareholders in the next meeting.

The dividend payment shall be made within the time prescribed by the law. The notice of such dividend payment shall be sent to the shareholders and published in a newspaper.

The Bank is pleased to inform that the Bank has registered the amendments to the Articles of Association of the Bank, including Chapter IV: Board of Directors, Article 25; Chapter V: General Meeting of Shareholders, Article 30; and Chapter VI: Accounting, Financing and Auditing, Article 43, with the Department of Business Development, Ministry of Commerce on 9 July 2020, as per the resolution of the Annual General Meeting of Shareholders No. 26.

Please be informed accordingly.

Sincerely yours,

- Patima Jumpasut -

(Patima Jumpasut, Mrs.)
Company Secretary

Company Secretary Unit
Office of the President
Tel. +662 638 8287 and +662 614 1009