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Ref. CIMBT. OFP 143/2019

30 July 2019

Subject: Report on the use of funds from capital increase

To: The President
The Stock Exchange of Thailand

CIMB Thai Bank Public Company Limited (the "Bank") has received proceeds of THB 3,951,569,702.67 from sale of capital increase ordinary shares to existing shareholders in proportion to their shareholding ("Rights Offering") during the period of 8 October - 12 October 2018.

Please be notified that the Bank has used such funds from capital increase as working capital for its business operations.

Please be informed accordingly.

Sincerely yours,

- Zethjak Leeyakars -

(Mr. Zethjak Leeyakars)
Company Secretary

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