

29 March 2019

Subject: Distribution of Invitation Letter to the Annual General Meeting of Shareholders No. 25

To: The President
The Stock Exchange of Thailand

CIMB Thai Bank Public Company Limited ("the Bank") will hold the Annual General Meeting of Shareholders No. 25 on Thursday, 18 April 2019, at 2.00 p.m., at the Auditorium Room, 9th floor, CIMB Thai Bank Public Company Limited, 44 Langsuan Road, Lumpini, Patumwan, Bangkok, in order to consider the agenda items with details as previously notified.

The Bank has made the Invitation Letter to the Annual General Meeting of Shareholders, together with all accompanying documents ("AGM Invitation Letter"), available on the Bank's website at www.cimbthai.com from 29 March 2019 to serve as another channel to notify the shareholders. Such AGM Invitation Letter is the same as those to be sent by mail to shareholders.

In this regard, the AGM Invitation Letter will be sent to the shareholders whose names appeared in the Register of Shareholders on the record date that the shareholders having the right to attend the annual general meeting of shareholders are determined.

Please be informed accordingly.

Sincerely yours,

- Zethjak Leeyakars -

(Mr. Zethjak Leeyakars)

Company Secretary

Office of the President

Company Secretary Unit

Office of the President

Tel. +662638 8274 and + 662638 8287