

(Translation)

Ref. CIMBT.OFP 277/2018

24 October 2018

Subject : Registration of the increase in paid-up share capital of CIMB Thai Bank Plc.

To : The President  
The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No. 1/2018 (“**EGM**”) of CIMB Thai Bank Plc. (“**CIMB Thai**” or the “**Bank**”), held on 4 September 2018, approved the increase in the Bank’s registered capital by THB 2,271,017,070.50, from THB 15,140,113,803.50 to THB 17,411,130,874.00, via the issuance of 4,542,034,141 new ordinary shares with a par value of THB 0.50 per share to be offered to existing shareholders in proportion to their shareholding (“**Rights Offering**”) at the ratio of 3 new shares for every 20 existing shares, at a price of THB 0.87 per share. The Special Board of Directors’ meeting no. 2/2018 held on 4 September 2018, as authorized by the EGM No. 1/2018, approved the terms and conditions relating to the Rights Offering and determined the period of subscription and payment of the rights shares to be from Monday, 8 October 2018 to Friday, 12 October 2018.

Please be informed that the Bank has registered its increase in paid-up share capital with the Department of Business Development, the Ministry of Commerce on 19 October 2018. Therefore, the registered capital and the issued and paid-up share capital are as follows:

Registered Capital	THB 17,411,130,874.00 (seventeen billion four hundred eleven million one hundred thirty thousand eight hundred and seventy four baht), which comprises:  : 34,822,261,748 shares (thirty-four billion eight hundred twenty-two million two hundred sixty-one thousand seven hundred and forty-eight) ordinary shares, with a par value of THB 0.50 (fifty satang)  : No preference shares
Issued and Paid-up Share Capital	THB 17,411,130,874.00 (seventeen billion four hundred eleven million one hundred thirty thousand eight hundred and seventy four baht), comprising 34,822,261,748 shares (thirty-four billion eight hundred twenty-two million two hundred sixty-one thousand seven hundred and forty-eight) ordinary shares, with a par value of THB 0.50 (fifty satang) and no preference shares

Sincerely yours,

- Zethjak Leeyakars -

(Mr. Zethjak Leeyakars)  
Company Secretary

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