

(Translation)

Ref. CIMBT.OFP 253/2018

28 September 2018

Subject : Dissemination of information of the allocation of the capital increase on the Bank's website

To : The President
The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No. 1/2018 ("EGM") of CIMB Thai Bank Public Company Limited ("CIMB Thai" or the "Bank"), held on 4 September 2018, approved the increase of the Bank's registered capital by THB 2,271,017,070.50 from THB 15,140,113,803.50 to THB 17,411,130,874.00, via the issuance of 4,542,034,141 new ordinary shares with a par value of THB 0.50 per share to be offered to existing shareholders in proportion to their shareholding ("Rights Offering") at the ratio of 3 new shares for 20 existing shares, at a price of THB 0.87 per share. The Special Board of Directors' meeting no. 2/2018 held on 4 September 2018, as authorized by the EGM No. 1/2018, approved the terms and conditions relating to the Rights Offering and determine the period of subscription and payment of the Rights Offering to be from Monday, 8 October 2018 to Friday, 12 October 2018.

In order to expand the channels of disclosing the Bank's information to the shareholders, the information of the allocation of the capital increase shares will be posted on the Bank's website at www.cimbthai.com, "Investor Relation" column during Monday, 1 October 2018 - Friday, 12 October 2018. The Notification of the Allocation of the Newly Issued Ordinary Shares will be sent on Monday, 1 October 2018 to the Bank's existing shareholders with subscription right as of Wednesday, 19 September 2018 (Record Date).

Please be informed accordingly.

Sincerely yours,

- Zethjak Leeyakars -

(Mr. Zethjak Leeyakars)
Company Secretary

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