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Ref. CIMBT.OFP. 236/2018

14 September 2018

Subject: Registration of change in the Bank's registered capital

To: The President
The Stock Exchange of Thailand

Reference is made to the Extraordinary General Meeting of Shareholders No. 1/2018 ("EGM") of CIMB Thai Bank Public Company Limited ("CIMB Thai" or "the Bank"), held on 4 September 2018. The Meeting approved the increase of the Bank's registered capital of THB 2,271,017,070.50 from the current registered capital of THB 15,140,113,803.50 to THB 17,411,130,874.00 by means of the issuance of 4,542,034,141 new ordinary shares at the par value of THB 0.50 per share and approved the amendment of Clause 4 of the Bank's Memorandum of Association to correspond with the increase in the Bank's registered capital ("Amendment").

The Bank is pleased to inform that it has registered the increase in registered capital and the Amendment with the Department of Business Development, the Ministry of Commerce on 13 September 2018. Therefore, the registered capital of the Bank is THB 17,411,130,874.00 (seventeen billion four hundred eleven million one hundred thirty thousand eight hundred seventy four baht), consisting of 34,822,261,748 (thirty four billion eight hundred twenty two million two hundred sixty one thousand seven hundred and forty eight) ordinary shares with a par value of THB 0.50 (fifty satang) per share.

Please be informed accordingly.

Sincerely yours,

- Zethjak Leeyakars -

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