

-Translation-

Ref. CIMBT OFP 035/2017

9 February 2017

Subject: Notification of the Extraordinary General Meeting of Shareholders No.1/2017

To:

The President

The Stock Exchange of Thailand

CIMB Thai Bank Public Company Limited ("the Bank") will hold Extraordinary General Meeting of Shareholders No.1/2017 on Friday, 24 February 2017, at 2.00 p.m., at the Auditorium Room, 9th floor, CIMB Thai Bank Public Company Limited, 44 Langsuan Road, Lumpini, Patumwan, Bangkok, in order to consider the agenda items with details as previously notified.

The Bank has made the Notice Convening Extraordinary General Meeting of Shareholders, together with all accompanying documents ("EGM Notice"), available on the Bank's website at http://www.cimbthai.com, from 9 February 2017 to serve as another channel to notify the shareholders. Such EGM Notice has duly been sent by mail to shareholders.

Furthermore, custodians who are authorized by foreign shareholders can download Proxy Form C on the Bank's website at their convenience.

Please be informed accordingly.

Sincerely yours,

-Thaphop Kleesuwan-

(Mr.Thaphop Kleesuwan)
Executive Vice President

Office of the President

Company Secretary Unit

Office of the President

Tel.+66 2638 8274 and + 66 2638 8287

ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เลขที่ 44 ถนนหลังสวน แขวงสุมพินี เขตปกุมวัน กรุงเทพมหานคร 10330 โทรคัพท์ 0 2638 8000, 0 2626 7000 โทรสาร 0 2657 3333 กะเบียนเสขที่ 0107537002338

CIMB Thai Bank Public Company Limited 44 Langsuan Road, Lumpini, Patumwan, Bangkok 10330 Tel. 0 2638 8000, 0 2626 7000 Fax. 0 2657 3333 www.cimbthai.com Pcl. Register No. 0107537002338