

Ref. CIMBT OFF 035/2017

9 February 2017

Subject: Notification of the Extraordinary General Meeting of Shareholders No.1/2017

To: The President  
The Stock Exchange of Thailand

CIMB Thai Bank Public Company Limited ("the Bank") will hold Extraordinary General Meeting of Shareholders No.1/2017 on Friday, 24 February 2017, at 2.00 p.m., at the Auditorium Room, 9<sup>th</sup> floor, CIMB Thai Bank Public Company Limited, 44 Langsuan Road, Lumpini, Patumwan, Bangkok, in order to consider the agenda items with details as previously notified.

The Bank has made the Notice Convening Extraordinary General Meeting of Shareholders, together with all accompanying documents ("EGM Notice"), available on the Bank's website at <http://www.cimbthai.com>, from 9 February 2017 to serve as another channel to notify the shareholders. Such EGM Notice has duly been sent by mail to shareholders.

Furthermore, custodians who are authorized by foreign shareholders can download Proxy Form C on the Bank's website at their convenience.

Please be informed accordingly.

Sincerely yours,

-Thaphop Kleesuwan-

(Mr.Thaphop Kleesuwan)  
Executive Vice President  
Office of the President

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