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Ref. CIMBT. OFP 193/2017

13 July 2017

Subject: Report on the use of funds from capital increase

To: The President
The Stock Exchange of Thailand

CIMB Thai Bank Public Company Limited (the "Bank") has received proceeds of THB 5,505,495,928.00 from sale of capital increase ordinary shares to existing shareholders in proportion to their shareholding ("Rights Offering") during the period of 29 May - 2 June 2017.

Please be notified that the Bank has used such funds from capital increase as working capital for its business operations.

Please be informed accordingly.

Sincerely yours,

- Thaphop Kleesuwan -

(Mr. Thaphop Kleesuwan)
Executive Vice President
Office of the President

Company Secretariat
Office of the President
Tel. +66 2638 8274 and +66 2638 8287

ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เลขที่ 44 ถนนหลังสวน แขวงลุมพินี เขตปทุมวัน กรุงเทพมหานคร 10330
โทรศัพท์ 0 2638 8000, 0 2626 7000 โทรสาร 0 2657 3333 ทะเบียนเลขที่ 0107537002338

CIMB Thai Bank Public Company Limited 44 Langsuan Road, Lumpini, Patumwan, Bangkok 10330
Tel. 0 2638 8000, 0 2626 7000 Fax. 0 2657 3333 www.cimbthai.com Pcl. Register No. 0107537002338