

(Translation)

Ref. CIMBT.OFP 142/2017

19 May 2017

Subject : Dissemination of information of the allocation of the capital increase on the Bank's website

To : The President
The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No. 1/2017 ("EGM") of CIMB Thai Bank Public Company Limited ("CIMB Thai" or the "Bank"), held on 24 February 2017, approved the increase of the Bank's registered capital by THB 2,752,747,964.00 from THB 12,387,365,839.50 to THB 15,140,113,803.50, via the issuance of 5,505,495,928 new ordinary shares with a par value of THB 0.50 per share to be offered to existing shareholders in proportion to their shareholding ("Rights Offering") at the ratio of 2 new shares for 9 existing shares, at a price of THB 1.00 per share. The Board of Directors' Meeting No. 4/2017 held on 25 April 2017, as authorized by the EGM No. 1/2017, approved the terms and conditions relating to the Rights Offering and determine the period of subscription and payment of the Rights Offering to be from Monday, 29 May 2017 to Friday, 2 June 2017.

In order to expand the channels of disclosing the Bank's information to the shareholders, the information of the allocation of the capital increase shares will be posted on the Bank's website at www.cimbthai.com, "Investor Relation" column during Monday, 22 May 2017 - Friday, 2 June 2017. The Notification of the Allocation of the Newly Issued Ordinary Shares will be sent on Monday, 22 May 2017 to the Bank's existing shareholders whose names are registered as shareholders in the shareholders' registrar book as of Friday, 12 May 2017.

Please be informed accordingly.

Sincerely yours,

- Thaphop Kleesuwan -

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