

Ref. CIMBT. OFP 032/2016

25 January 2016

Subject: Report on the utilization of funds from general mandate

To: The President
The Stock Exchange of Thailand

Regarding to CIMB Thai Bank Public Company Limited (“the Bank”) has placed the general mandate of new ordinary shares in the amount of 3,689,853,654 shares with a par value of 0.50 Baht, at the price of 1.00 Baht. The Bank has received funds totally 3,689,853,654 Baht.

The Bank would like to inform the Stock Exchange of Thailand that as of 31 December 2015, the Bank has used the funds from general mandate as working capital for the Bank’s business operations.

Please be informed accordingly.

Sincerely yours,

- *Thaphop Kleesuwan* -

(Mr. Thaphop Kleesuwan)
Executive Vice President
Office of the President

Company Secretariat
Office of the President
Tel. +66 2638 8274 and +66 2638 8287