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Ref. CIMBT OFP 088/2559

18 March 2016

Subject: Notification of the Annual General Meeting of Shareholders No. 22

To: The President
The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders No. 22 for the year 2016 of CIMB Thai Bank Public Company Limited (“the Bank”), which will be held on Tuesday, 19 April 2016, at 2:00 p.m., at the Auditorium Room, 9th Floor, CIMB Thai Bank Public Company Limited, 44 Langsuan Road, Lumpini, Patumwan, Bangkok, in order to consider the agenda as previously informed.

The Bank has made the Notice Convening Annual General Meeting of Shareholders No. 22, together with all accompanying documents (“AGM Notice”), available on the Bank’s website at <http://www.cimbthai.com>, from 18 March 2016 to serve as another channel to notify the shareholders. Such AGM notice has duly been sent by mail to shareholders.

Furthermore, custodians who are authorized by foreign shareholders can download Proxy Form C at their convenience.

Please be informed accordingly.

Sincerely yours,

- Thaphop Kleesuwan -

(Mr. Thaphop Kleesuwan)
Executive Vice President
Office of the President

Company Secretary Unit
Office of the President
Tel. +66 2638 8287 and +66 2638 8274