

(Translation)

Ref. CIMBT.OFP 079/2011

31 January 2011

Subject : Report on the use of funds from capital increase

To : The President
The Stock Exchange of Thailand

Reference is made to our announcement dated 22 October 2010.

CIMB THAI Bank Public Company Limited (the "Bank") had received proceeds of Baht 2,966,533,592.00 from sale of capital increase ordinary shares to existing shareholders in proportion to their respective shareholding ratios (Rights Offering) during the period of 11-15 October 2010.

The Bank would like to inform the Stock Exchange of Thailand that the Bank has used the proceeds from the capital increase as working capital for the Bank's business operations.

Please be informed accordingly.

Sincerely yours,

Mr. Thaphop Kleesuwan
Senior Vice President
Office of the President