

Ref. CIMBT.OFP 425/2011

25 March 2011

Subject: Notification for the change of Venue for Annual General Meeting of Shareholders No.17

To: The President
The Stock Exchange of Thailand

The Board of Directors' Meeting CIMB Thai Bank Public Company Limited (the "Bank") no.3/2011, held on 16 March 2011, approved that the Annual General Meeting of Shareholders no. 17 shall be held on Wednesday 20 April 2011 at 2.00 pm at Arnoma Room 2-3, 3rd Floor, Arnoma Hotel, Bangkok.

To have appropriate venue for the Annual General Meeting of Shareholders, the Bank would like to notify the change of venue for Annual General Meeting of Shareholders no.17 from Arnoma Room 2-3, 3rd Floor, Arnoma Hotel, Bangkok to Srisuriwongse Ballroom, 11th Floor, Tawana Bangkok Hotel, No.80, Surawongse Road, Siphaya, Bangrak, Bangkok, 10500.

Please be informed accordingly.

Sincerely yours,



Mr. Thaphop Kleesuwan
Senior Vice President
Office of the President