

(Translation)

Ref.CIMBT.OFP. 171/2010

12 April 2010

Subject: Notice of the Annual General Meeting of Shareholders

To: The President
The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders No.16 for the year 2010 ("AGM") of CIMB Thai Bank Public Company Limited (the "Bank"), which will be held on Thursday, 29 April 2010 at 3.00 p.m. at the conference room, 23rd Floor of CIMB Thai Bank Public Company Limited, 44 North Sathorn Road, Silom Bangrak, Bangkok, in order to consider the agenda as previously informed.

To disclose the information to shareholders, from 12 April 2010 the Bank has made the notice of the Annual General Meeting of Shareholders together with all attachments sent to shareholders available on the Bank's website <http://www.cimbthai.com>

Furthermore, a custodian, who is authorized by a foreign shareholder, can download Proxy Form C. at their convenience.

Please be informed accordingly.

Sincerely yours,



Mr. Thaphop Kleesuwan
Senior Vice President
Office of the President