

Ref. CIMBT OFF 284/2010

21 June 2010

Subject: Report on progress of the distribution of shareholdings

To: The President
The Stock Exchange of Thailand ("SET")

We refer to the SET's requirement for listed companies in shortfall of free float proportion to report the progress of their rectification thereof to comply with the regulatory criterion under the Notification of the Board of Governors of The Stock Exchange of Thailand Re: Maintaining of Listed Company Status, B.E. 2552 (2009) ("SET Board Notification") and the letter issued to CIMB Thai Bank Public Company Limited ("**CIMB Thai**" or the "**Bank**") by the SET dated 31 May 2010.

We are cognizant of the SET's free float requirements and will report to the SET upon any resolution to this matter in due course.

Please be informed accordingly.

Sincerely yours,

Mr. Thaphop Kleesuwan
Senior Vice President
Office of the President

Company Secretariat
Office of the President
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