

(Translation)

Ref. CIMBT OFF 300/2010

30 June 2010

Subject: Sale of equity interest in BT Asset Management Co., Ltd.

**To: The President
The Stock Exchange of Thailand**

Please refer to the resolution of the Annual General Meeting of Shareholders ("AGM") No. 16 of CIMB Thai Bank Pcl. ("the Bank") held on 29 April 2010 approving for the Bank to sell the entire equity interest in BT Asset Management Co., Ltd. ("BTAM"), comprising up to 24,999,993 ordinary shares of BTAM with a par value of THB 10 each, representing 99.99% of BTAM's registered capital, to CIMB-Principal Asset Management Berhad ("CPAM") for a total cash consideration of THB 249,999,930.

Upon completion of the procedure pursuant to the conditions set forth, i.e. (a) obtaining approval from the AGM of the Bank for the sale of BTAM shares, and (b) obtaining approval from the Office of the Securities and Exchange Commission for the change in the shareholding structure, as well as fulfillment of other conditions under the Share Sale Agreement; and upon approval from the Bank of Thailand on 28 June 2010, we transferred 23,999,993 BTAM shares, representing our entire shareholding in BTAM, to CPAM on 30 June 2010 and received THB 249,999,930 in total cash consideration. After the share sale, we will have no remaining equity interest in BTAM.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Thaphop Kleesuwan)
Senior Vice President, Office of the President

Office of the President
Tel. 0-2638-8287

ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เลขที่ 44 ถนนพหลโยธิน แขวงลุมพินี เขตปทุมวัน กรุงเทพมหานคร 10330
โทรศัพท์ 0 2638 8000 0 2626 7000 โทรสาร 0 2633 9026 ทะเบียนเลขที่ 0107537002338

CIMB Thai Bank Public Company Limited 44 Langsuan Road Lumpini Patumwan Bangkok 10330
Tel 0 2638 8000 0 2626 7000 Fax 0 2633 9026 www.cimbthai.com Pcl. Register No. 0107537002338