

Ref. CIMBT.OFP 471/2010

13 September 2010

Subject : Notification of the terms and conditions relating to the capital increase

To : The President  
The Stock Exchange of Thailand

Pursuant to the Annual General Meeting of Shareholders No. 16 of CIMB Thai Bank Public Company Limited ("**CIMB Thai**" or the "**Bank**"), held on 29 April 2010, the shareholders of the Bank had resolved to approve an increase of the Bank's registered capital by Baht 1,483,266,796.00 (one billion, four hundred and eighty-three million, two hundred and sixty-six thousand, seven hundred and ninety-six Baht) from Baht 6,674,700,582.00 (six billion, six hundred and seventy-four million, seven hundred thousand, five hundred and eighty-two Baht) to Baht 8,157,967,378.00 (eight billion, one hundred and fifty-seven million, nine hundred and sixty-seven thousand, three hundred and seventy-eight Baht) via the issuance and offering of 2,966,533,592 (two billion, nine hundred and sixty-six million, five hundred and thirty-three thousand, five hundred and ninety-two) new ordinary shares of CIMB Thai with a par value of Baht 0.50 (fifty satang) per share ("**Rights Shares**") to existing shareholders, in proportion to each shareholding at the ratio of 2 new shares for every 9 existing CIMB Thai shares held, at a price of Baht 1.00 (one Baht) per share ("**Rights Offering**"). Any Rights Shares remaining after the Rights Offering shall be allocated to any shareholder who has indicated that they are willing to subscribe in excess of their rights pursuant to their entitlement in the Rights Offering until all Rights Shares are fully subscribed. The shareholders had also resolved to authorize Mr. Subhak Siwaraksa and/or any director of the Bank to (i) consider and approve other terms and conditions relating to the Rights Offering, including the closure date of the Shareholders' Register Book and the record date for the subscription rights to the Rights Shares; and (ii) execute any relevant documents, and to do all acts, deeds and things necessary for and expedient in relation to the Rights Offering and the increase in registered capital of the Bank, as well as give information and file any documents and evidence to the Stock Exchange of Thailand, the Bank of Thailand, the Ministry of Commerce and any other regulatory authorities.

In this regard, Mr. Subhak Siwaraksa, who has been authorized by the Annual General Meeting of Shareholders No.16 to approve terms and conditions relating to Rights Offering, has set other terms and conditions as follows:

- (i) To determine the record date for the subscription rights to Rights Shares on Monday 27 September 2010 (record date), and compile the name list of shareholders under Section 225 of the Securities and Exchange Act by closing the share register book on Tuesday 28 September 2010.
- (ii) To determine the period of the subscription and payment of the Rights Offering between Monday 11 October 2010 and Friday 15 October 2010.

Please be informed accordingly.

Sincerely yours,  
For CIMB Thai Bank Public Company Limited

Mr. Thaphop Kleesuwan  
Senior Vice President  
Office of the President  
Tel: 0-2638-8287

