

(Translation)

Ref. CIMBT.OFP 543/2010

30 September 2010

Subject : Dissemination of information of the allocation of the capital increases shares

**To : The President
The Stock Exchange of Thailand**

Pursuant to the Annual General Meeting of Shareholders No. 16 of CIMB Thai Bank Public Company Limited ("**CIMB Thai**" or the "**Bank**"), held on 29 April 2010, the shareholders of the Bank had resolved to approve an increase of the Bank's registered capital by Baht 1,483,266,796.00 from Baht 6,674,700,582.00 to Baht 8,157,967,378.00 by having contemplated and resolved to undertake a capital increase exercise via the issuance and offering of 2,966,533,592 newly issued ordinary shares of CIMB Thai with a par value of Baht 0.50 per share to existing shareholders, in proportion to each shareholding at the ratio of 2 new shares for 9 existing shares, at a price of Baht 1.00 per share ("**Rights Offering**"), the period of the subscription and payment of the Rights Offering between Monday 11 October 2010 and Friday 15 October 2010

In order to expand the channels in disclosure of the Bank's information to the shareholders, the information of the allocation of the capital increase shares has been posted on the Bank's website www.cimbthai.com column "Investor" from Monday 4 October 2010 to Friday 15 October 2010. The Notification of the allocation of the newly issued ordinary shares will be sent on Monday 4 October 2010 to the Bank's existing shareholders whose names are registered as shareholders in the shareholders' Registrar book as of Tuesday 28 September 2010

Please be informed accordingly.

Sincerely yours,
For CIMB Thai Public Company Limited

Mr. Thaphop Kleesuwan
Senior Vice President
Office of the President
Tel: 0-2638-8283, 0-2638-8287