

(Translation)

Ref. CIMBT OFP 607/2010

4 November 2010

**Subject : Disposal of Investment in BT Insurance Company Limited**

**To : The President  
The Stock Exchange of Thailand**

We refer to CIMB Thai Bank Public Company Limited's (the "**Bank**") notification Ref. CIMBT OFP 126/2010 dated 15 March 2010 pertaining to the disposal of the Bank's investment of 29,999,910 ordinary shares in BT Insurance Company Limited ("**Company**"), representing 99.99% of the Company's paid up capital to Ayudhya Insurance Public Company Limited ("**AYUD**") (the Bank and AYUD are collectively referred to in this announcement as the "Parties").

The Bank would like to inform that the Office of Insurance Commission had approved the business transfer of two companies in its letter on 17 October 2010 and the Parties have completed the Disposal on 4 November 2010. In this regard, the Bank transferred 29,999,910 ordinary shares in the Company, representing the Bank's entire shareholding in the Company, to AYUD and received THB 392 million in cash consideration on 4 November 2010. After the Disposal, the Bank will have no remaining equity interest in the Company.

Please be informed accordingly.

Sincerely yours,

- Signed -

Mr. Thaphop Kleesuwan)  
Senior Vice President  
Office of the President  
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