

(Translation)

Ref. CIMBT.OFP 583/2010

22 October 2010

**Subject : Registration of adjustment of registered share capital**

**To : The President  
The Stock Exchange of Thailand**

Reference is made to the Annual General Meeting of Shareholders No. 16 of CIMB Thai Bank Public Company Limited (the "Bank") held on 29 April 2010 which had resolved to increase of the registered capital of the Bank by Baht 1,483,266,796.00 from Baht 6,674,700,582.00 to Baht 8,157,967,378.00 have contemplated and resolved to undertake a capital increase exercise via the issuance and offering of 2,966,533,592 new ordinary shares of the Bank with a par value of Baht 0.50 per share to existing shareholders in proportion to each shareholding at the ratio of 2 new shares for 9 existing shares, at a price of Baht 1.00 per share.

The Bank is pleased to inform that the Bank has registered the Capital increase and the Amendment with the Department of Business Development, the Ministry of Commerce, on 21 October 2010. Therefore, the registered capital and the issued and paid-up capital are as follows:

**Registered Capital**

Baht 8,157,967,378.00 (eight billion, one hundred and fifty-seven million, nine hundred and sixty-seven thousand, three hundred and seventy-eight Baht) divided into 16,315,934,756 (sixteen billion, three hundred and fifteen million, nine hundred and thirty-four thousand, seven hundred and fifty-six) shares, comprising:

- : Ordinary shares: 16,315,934,756 (sixteen billion, three hundred and fifteen million, nine hundred and thirty-four thousand, seven hundred and fifty-six) at a par value of Baht 0.50 (fifty satang) per share
- : Preference shares: -none-

**Paid-up Capital**

Baht 8,157,967,378.00 (eight billion, one hundred and fifty-seven million, nine hundred and sixty-seven thousand, three hundred and seventy-eight Baht) divided into 16,315,934,756 (sixteen billion, three hundred and fifteen million, nine hundred and thirty-four thousand, seven hundred and fifty-six) shares, comprising:

- : Ordinary shares: 16,315,934,756 (sixteen billion, three hundred and fifteen million, nine hundred and thirty-four thousand, seven hundred and fifty-six) at a par value of Baht 0.50 (fifty satang) per share
- : Preference shares: -none-

Please be informed accordingly.

Sincerely yours,  
For CIMB Thai Public Company Limited

- signed -

Mr. Thaphop Kleesuwan  
Senior Vice President  
Office of the President  
Tel: 0-2638-8283, 0-2638-8287