

Form of Report to the Exchange of the Results of the Sale of Shares

CIMB Thai BankThai Public Company Limited

22 October 2010

1. Information relating to the Share Offering

Category of shares offered : Newly issued ordinary shares
 Number of shares offered : 2,966,533,592 shares
 Offered to : Existing shareholders in proportion to their shareholding at the ratio of 2 new shares for 9 existing

Price per share : Baht 1.00
 Subscription and payment period : Monday 11 October 2010 to Friday 15 October 2010.

2. Results of the Sale of Shares

totally sold out
 partly sold out, with shares remaining.
 The company will deal with the remaining shares as follows:

3. Details of the Results of the Share Sale

	Thai Investors		Foreign Investors		Total
	Juristic Persons	Natural Persons	Juristic Persons	Natural Persons	
Number of persons	12	2,738	9	16	2,775
Number of shares subscribed	19,718,442	64,425,534	2,881,644,924	744,692	2,966,533,592
Percentage of total shares offered for sale	0.66	2.17	97.14	0.03	100.00

4. Amount of Proceeds Received from the Sale of Shares

Total amount 2,966,533,592 million Baht
Less expenses (specify)
 Capital increase registration fee at Ministry of Commence 250,000.00 million Baht
 Net amount received 2,966,533,592 million Baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

(The Company's seal affixed)

Signed.....
 Authorised Director
 (Mr. Subhak Siwaraksa)
 President and Chief Executive Officer

Signed.....
 Authorised Director
 (Mr. Preecha Oonchitti)
 Director