

(Translation)

Ref.CIMBT.OFP. 0136/2012

27 March 2012

Subject: Notice of the Annual General Meeting of Shareholders

To: The President  
The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of shareholders No.18 for the year 2012 of CIMB Thai Bank Public Company Limited (the "Bank"), which will be held on Thursday, 12 April 2012, at 2:00 pm, at the Auditorium Room, 9<sup>th</sup> Floor, CIMB Thai Bank Public Company Limited, 44 Langsuan Road, Lumpini, Patumwan, Bangkok, in order to consider the agenda as previously informed.

To disclose the information to shareholders, from 27 March 2012, the Bank has made the notice of the Annual General Meeting of Shareholders together with all attachments sent to shareholders available on the Bank's website <http://www.cimbthai.com>

Furthermore, custodians, who are authorized by a foreign shareholder, can download Proxy Form C. at their convenience.

Please be informed accordingly.

Yours sincerely,

(Mr. Thaphop Kleesuwan)  
Executive Vice President  
Office of the President