

Ref. CIMBT OFF. 195/2018

4 September 2018

Subject: Notification of the resolutions passed at the Extraordinary General Meeting of Shareholders No. 1/2018

To: The President
The Stock Exchange of Thailand

Reference is made to the Extraordinary General Meeting of Shareholders No. 1/2018 of CIMB Thai Bank Public Company Limited (the "Bank") held on Tuesday, 4 September 2018 at 10.00 a.m. at the Auditorium Room, 9th Floor, CIMB Thai Bank Public Company Limited, 44 Langsuan Road, Lumpini Sub-district, Patumwan District, Bangkok, the Bank would like to inform the resolutions passed at the said meeting as follows:

1. For this agenda item, shareholders representing 29,319,350,752 shares in aggregate attended the meeting and had the rights to vote.

Resolved, with a majority vote of the shareholders attending the meeting and casting their votes, to certify the minutes of the 2018 Annual General Meeting of Shareholders No. 24 held on 20 April 2018, with the following votes:-

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	28,557,533,055	97.4016
Disapproved	761,817,697	2.5983
Abstained	0	-
Invalid ballots	0	0.0000

2. For this agenda item, shareholders representing 29,325,507,117 shares in aggregate attended the meeting and had the rights to vote.

Resolved, by not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote, to approve the increase in the registered capital of the Bank in the amount of THB 2,271,017,070.50 by the issuance of 4,542,034,141 new ordinary shares with a par value of THB 0.50 per share ("Right Shares") to be offered to the existing shareholders in proportion to their shareholding (Rights Offering) at the ratio of 3 new shares for every 20 existing CIMB Thai shares at the offering price of THB 0.87 per share, with the following votes:-

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and having the right to vote
Approved	28,560,804,225	97.3923
Disapproved	764,702,892	2.6076
Abstained	0	0.0000
Invalid ballots	0	0.0000

3. For this agenda item, shareholders representing 29,325,507,117 shares in aggregate attended the meeting and had the rights to vote.

Resolved, by not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote, to approve an amendment to Clause 4 of the Memorandum of Association of the Bank to correspond with the Bank's increase in the registered capital by replacing with the following:

"Clause 4 Registered capital THB 17,411,130,874.00 (seventeen billion four hundred eleven million one hundred thirty thousand eight hundred and seventy-four Baht)

Divided into 34,822,261,748 shares (thirty four billion eight hundred twenty two million two hundred sixty one thousand seven hundred and forty eight shares)

Par value per share THB 0.50 (fifty satang)

Divided into

Ordinary shares	34,822,261,748 shares	(thirty four billion eight hundred twenty two million two hundred sixty one thousand seven hundred and forty eight shares)
Preferred shares	- shares	(-)"

The meeting authorized the Board of Directors and/or the person(s) appointed by the Board or the President and Chief Executive Officer to register the amendment of the Memorandum of Association with the Department of Business Development, the Ministry of Commerce, to amend or add information as ordered and/or recommended by the Public Company Registrar, Department of Business Development, Ministry of Commerce.

The meeting resolved to approve with the following votes:-

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and having the right to vote
Approved	28,563,582,897	97.4018
Disapproved	761,924,220	2.5981
Abstained	0	0.0000
Invalid ballots	0	0.0000

4. For this agenda item, shareholders representing 29,325,999,436 shares in aggregate attended the meeting and had the rights to vote.

Resolved, with a majority vote of the shareholders attending the meeting and casting their votes, to approve the allocation of 4,542,034,141 newly issued shares with a par value of THB 0.50 per share to the existing shareholders in proportion to their shareholding at the ratio of 3 new shares for every 20 existing CIMB Thai shares at an offering price of THB 0.87 per share (Rights Offering) and determination of the terms of allocation of shares as follows:

- (1) Allocation of 4,542,034,141 new ordinary shares with a par value of THB 0.50 per share to existing shareholders in proportion to their shareholding at the ratio of 3 new shares for every 20 existing

CIMB Thai shares, at an offering price of THB 0.87 per share (Rights Offering). Any fraction of the allocated shares that arises as a result of the allotment shall be discarded.

- (2) If there are any remaining shares from the first allocation to the existing shareholders, the Bank will allocate such remaining shares, including the discarded fraction of the allocated shares, to the existing shareholders who wish to subscribe for the newly issued shares in excess of their entitlement, at the same price as that of the shares to be allocated. In the case that the remaining shares, including the discarded fraction of the allocated shares, are less than the number of existing shareholders who subscribe for the shares in excess of their entitlement, the Bank will allocate the remaining shares and fraction of the allocated shares to such shareholders who subscribe for the shares in excess of their entitlement in proportionate to their shareholding (pro rata basis), provided that the Bank will allocate the remaining shares and fraction of the allocated shares until there is no share to be allocated.
- (3) Authorization of the Board of Directors and/or any person authorized by the Board of Directors to consider and specify other details relevant to the allocation, including but not limited to: (1) consider and determine whether the newly issued shares shall be allocated on one occasion or more, the offering period, the determination of the record date for the subscription rights to the Right Shares, payment of shares price, share subscription ratio, subscription of shares in excess of their entitlement, other details and conditions relating to the allocation; (2) to enter into negotiations, agreements, to execute relevant documentation and agreements, and to undertake any act in connection with the allocation; and (3) to sign any application forms for permission or exemption, documentations and evidence necessary and relevant to the allocation and offering of the newly issued shares, as well as to apply for permission or exemption for such documentation and evidence from the government agencies or other relevant agencies, including the Bank of Thailand, Ministry of Finance, the Office of Securities and Exchange Commission, the Stock Exchange of Thailand, etc., as well as the listing of the newly issued shares on the Stock Exchange of Thailand, and (4) any other actions necessary for the purpose of the allocation of the newly issued shares.

The meeting resolved to approve with the following votes:-

Resolution	Number of votes (1 share = 1 vote)	Percentage of total number of votes of the shareholders attending the meeting and casting their votes
Approved	28,564,143,645	97.4021
Disapproved	761,855,791	2.5978
Abstained	0	0.0000
Invalid ballots	0	0.0000

Please be informed accordingly.

Sincerely yours,

- Zethjak Leeyakars -

(Mr. Zethjak Leeyakars)

Company Secretary

Office of the President

Company Secretary Unit

Office of the President

Tel. +66 2638 8287 and +66 2638 8274